

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	CHAPTER 11
	§	
PISCES ENERGY, LLC and	§	CASE NO. 09-36591-H5-11
PALM ENERGY PARTNERS, LLC	§	CASE NO. 09-36593-H5-11
	§	
Debtors.	§	Jointly Administered Under
	§	Case No. 09-36591-H5-11

NOTICE OF OCCURRENCE OF EFFECTIVE DATE

PLEASE TAKE NOTICE the Effective Date for the *Debtors' and Macquarie Bank Limited's Joint Plan of Reorganization, as Modified*, of the above-styled Debtors occurred on the 26th day of January, 2010, and that substantial consummation of the Plan has occurred.

Dated: January 26, 2010.

Respectfully submitted,

HAYNES AND BOONE, LLP

/s/ Patrick L. Hughes

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- and -

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COUNSEL TO DEBTORS-IN-POSSESSION

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing pleading was served on the parties listed on the *Debtors' Master Service List (as of December 7, 2009)* via first class US Mail, postage prepaid and properly addressed on January 26, 2010, and upon the parties eligible to receive service through the Clerk's Office CM/ECF noticing facilities.

/s/ Patrick L. Hughes
Patrick L. Hughes